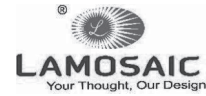


TJSB SAHAKARI BANK LTD. MULTI-STATE SCHEDULED BANK		मुख्य वसुली कार्यालय : तिसरा मजला, मधुकर भवन, रोड नं. १६, वागळे इंडस्ट्रियल इस्टेट, ठाणे (पश्चिम) - ४००६०४. फोन : ०२२-६९९७८५००	
पुणे क्षेत्रीय वसुली कार्यालय : पहिला मजला, ६९२/६९३, चाफळकर सेंटर, चाफळकर कॉलनी, मार्केटयाई रोड, पुणे - ४११०३७. फोन ०२०-२४२२३५१३/३२, ७२०८९३२०३४			
ताबा नोटीस (अचल मालमत्तेकरिता)			
सिक्विरिटी इंटरस्ट एफकोसमेंट रुल्स २००२ च्या नियम ८(२) अंतर्गत सरफेसी अॅक्ट-२००२ च्या तरतुदीसह वाचा ज्याअर्शी, खाली सही करणार टीजेएसबी सहकारी बँक लिमिटेडचे प्राधिकृत अधिकारी यांनी त्यांना मिळालेल्या अधिकारान्वये सिक्विरिटीयोजना अॅक्ट रिकन्स्ट्रक्शन ऑफ फायनान्सीयल अॅसेट्स अॅंड एफकोसमेंट ऑफ सिक्विरिटी इंटरस्ट अॅक्ट २००२ (सरफेसी कायदा २००२) व सिक्विरिटी इंटरस्ट (एफकोसमेंट) नियम २००२ च्या नियम ३ सह कलम १३(१२) अन्वये कर्जदार यांना मागणी नोटीस पाठवून सदर नोटीस प्रसिद्ध झाल्यापासून ६० दिवसांचे आत भरणा करण्याची मागणी केली होती. खाली उल्लेख केलेले कर्जदार हे बँकेची कर्ज रक्कम परतफेड करण्यास असमर्थ ठरल्याने सर्वसामान्य जनतेस व खासकरून कर्जदार यांना नोटीस देण्यात येते की, खाली सही करणार यांनी सदर कायद्याच्या कलम १३ (४) आणि सिक्विरिटी इंटरस्ट (एफकोसमेंट) नियम २००२ च्या नियम ८ अन्वये प्रदान झालेल्या अधिकाराचा वापर करून खाली वर्णन केलेल्या मालमत्तेचा प्रत्यक्ष ताबा घेतला आहे.			
शिथिलत: खाली उल्लेखिलेले कर्जदार आणि सर्व सामान्य जनता यांना जाहीर सावधानतेची सूचना देण्यात येते की त्यांनी खाली उल्लेखिलेल्या मालमत्तेसंबंधित कोणताही व्यवहार करू नये. जर असा कोणताही व्यवहार केला गेला तर तो टीजेएसबी सहकारी बँक लिमिटेडच्या खाली नमूद केलेल्या खाचांच्या बोजासह असेल. मिळकतीवरील बोजा जेफेड करून उतरवून घेण्यासाठी उपलब्ध वेळेबाबत कर्जदाराचे लक्ष सदर कायद्याच्या कलम १३ उपकलम ८ कडे आकर्षित करण्यात येते.			
कर्जदार / जामीनदार / गहाणखतदार यांचे नाव	मागणी नोटीस तारीख आणि येणे रक्कम रुपये	ताबा घेतल्याची तारीख आणि ठिकाण	अचल संपत्तीचे वर्णन
१. मे. सत्यम इंडस्ट्रीज (प्रो.प्रा. श्रीमंतीलकर राजेंद्र रमेश) कर्जदार	मागणी सूचना दिनांक: ०७.१०.२०२३	तारीख : १२.११.२०२४	फ्लॅट क्र. ४०२ चा चौथा मजला इमारत (ए) - स्वाइन सिटी रेसिडेन्सी को-ऑपरेटिव्ह हौसिंग सोसायटी लिमिटेड प्रकल्पामधील कार्पेट क्षेत्रफळ ४३७.६६ चौ. फूट. (म्हणजे ४०.६७ चौ. मीटर) संजय टेरेसचे क्षेत्रफळ ३२.२९ चौ. फूट (म्हणजे ३.०० चौ. मीटर) एकूण क्षेत्रफळ ४६९.९५ चौ. फूट (म्हणजे ४३.६७ चौ. मीटर) किंवा सुपर बिल्टअप क्षेत्रफळ ६९९ चौ. फूट (म्हणजे ५६.७८ चौ. मीटर) गाव खराबावाडी, तालुका-खेड, जिल्हा-पुणे ग्रामपंचायत खराबावाडीतील हद्द ता. खेड जिल्हापरिषद, पुणे आणि वरील जागेच्या चतुःसिमा खालीलप्रमाणे : वर किंवा पूर्वेकडे - गट क्र. ४ आणि ५; वर किंवा दक्षिणेकडे तळेबाग-चाकण रोड, वर किंवा पश्चिमेकडे गट क्रमांक ४३६ लागता रोड वर किंवा उत्तरेकडे ओढा आणि गट क्रमांक ४३५ (फ्लॅट मालक श्री. श्रीमंतीलकर राजेंद्र रमेश)
२. श्रीमंतीलकर राजेंद्र रमेश (कर्जदार आणि गहाणखत) ३. श्री. सुर्यवंशी शहाजी रावसाहेब (जामीनदार) ४. श्री. भालेकर नंदकुमार कोंडीबा (जामीनदार) ५. श्रीमती. श्रीमंतीलकर विमल रमेश (कर्जदार आणि गहाणखतदार) ६. श्री अशेकर हेमंत यशवंत (जामीनदार) ७. श्री दुबे संदीप देवराज (जामीनदार) ८. संध्याजी नगर, पुणे शाखा कर्ज खाते क्र. अ) मे. सत्यम इंडस्ट्रीज i) 44/ CC/ 117 - दि. 13/06/2024 रोजी बंद ii) 44/ EXPRESS/1- दि. 20/03/2024 रोजी बंद iii) 44/ PRLN-M/41- दि. 20/03/2024 रोजी बंद व) श्री. श्रीमंतीलकर राजेंद्र रमेश i) 44/ SS-M/172, ii) 44/ SS-M/ 198 iii) 44/ AMF-M/209	३०.०९.२०२३ रोजी थकवाकीची रक्कम रु. १,२४,७९,८८४.७८(रु. एक कोटी चौवीस लाख एकोणऐशी हजार आठशे चौऱ्याऐशी आणि पैसे अड्ड्याहत्तर फक्त) (तसेच ०१.१०.२०२३ पासून पुढील व्याज आणि खर्चासह)	तारीख : १२.११.२०२४ ठिकाण : खराबावाडी पुणे (प्रत्यक्ष ताबा)	फ्लॅट क्र. ४०२ चा चौथा मजला इमारत (ए) - स्वाइन सिटी रेसिडेन्सी को-ऑपरेटिव्ह हौसिंग सोसायटी लिमिटेड प्रकल्पामधील कार्पेट क्षेत्रफळ ४३७.६६ चौ. फूट. (म्हणजे ४०.६७ चौ. मीटर) संजय टेरेसचे क्षेत्रफळ ३२.२९ चौ. फूट (म्हणजे ३.०० चौ. मीटर) एकूण क्षेत्रफळ ४६९.९५ चौ. फूट (म्हणजे ४३.६७ चौ. मीटर) किंवा सुपर बिल्टअप क्षेत्रफळ ६९९ चौ. फूट (म्हणजे ५६.७८ चौ. मीटर) गाव खराबावाडी, तालुका-खेड, जिल्हा-पुणे ग्रामपंचायत खराबावाडीतील हद्द ता. खेड जिल्हापरिषद, पुणे आणि वरील जागेच्या चतुःसिमा खालीलप्रमाणे : वर किंवा पूर्वेकडे - गट क्र. ४ आणि ५; वर किंवा दक्षिणेकडे तळेबाग-चाकण रोड, वर किंवा पश्चिमेकडे गट क्रमांक ४३६ लागता रोड वर किंवा उत्तरेकडे ओढा आणि गट क्रमांक ४३५ (फ्लॅट मालक श्री. श्रीमंतीलकर राजेंद्र रमेश)
दिनांक : १३.११.२०२४ स्थळ : पुणे	सही / - प्राधिकृत अधिकारी, सरफेसी कायदा २००२ अन्वये टीजेएसबी बँककरिता		
	(मजकूरत संदिग्धता असल्यास इंग्रजी मजकूर ग्राह्य मानावा)		

This is only an advertisement for information purposes and is not a prospectus announcement.



Please scan this QR code to view the Prospectus



LAMOSAIC INDIA LIMITED

Corporate Identity Number is U31001PN2023PLC221416

Our Company was originally formed as a Partnership Firm pursuant to Deed of Partnership dated January 07, 2020 in the name and style of "Swastik Marketing", thereafter the firm got registered under the Partnership Act, 1932 ("Partnership Act") having Firm Registration Number PN000005192 in the name and style of "Swastik Marketing" dated December 19, 2022. The firm was thereafter converted from Partnership Firm to a Public Limited Company under Companies Act, 2013 with the name and style of "Lamosaic India Limited" and received a Certificate of Incorporation from the Registrar of Companies, Pune dated June 13, 2023. The Company's Corporate Identity Number is U31001PN2023PLC221416. For further details, pertaining to change of name and registered office of our Company, please refer the chapter titled "Our History and Certain Corporate Matters" beginning on page 108 of this Prospectus.

Registered Office: Shop No 32 3B Prop 295 Pisol Road Kondhwa Pune Maharashtra 411048 India; **Corporate Office:** 119, Atlanta Estate, A Wing, 01st Floor, Off. G. M. Link Road, Goregaon East, Mumbai - 400063, Maharashtra, India; **Tel. No.:** +91 8768767777; **Email:** cs@lamosaic.in; **Website:** www.lamosaic.in; **Contact Person:** Mrs. Swati Navneet Jain, Company Secretary & Compliance Officer.

OUR PROMOTERS: MR. VINOD JUTHAL VISARIA, MR. JAY MANILAL CHHEDA AND MR. JITESH KHUSHALCHAND MAMANIYA

"The Issue is being made in accordance with Chapter IX of the SEBI ICDR Regulations (IPO of Small and Medium Enterprises) and the Equity Shares are proposed to be listed on the Emerge Platform of National Stock Exchange of India. ("NSE")."

THE ISSUE

INITIAL PUBLIC ISSUE OF 30,60,000 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH ("EQUITY SHARES") OF LAMOSAIC INDIA LIMITED ("OUR COMPANY" OR "THE ISSUER COMPANY") FOR CASH AT A PRICE RS. 200.00/- PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF RS.190.00/- PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING TO RS. 6120.00 LAKHS ("THE ISSUE"), OUT OF WHICH 1,53,000 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH FOR A CASH PRICE OF RS. 200.00/- PER EQUITY SHARE, AGGREGATING TO RS. 306.00 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 29,07,000 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH AT AN ISSUE PRICE OF RS. 200.00/- PER EQUITY SHARE AGGREGATING TO RS. 5814.00 LAKHS IS (HEREINAFTER REFERRED TO AS THE "NET ISSUE"). THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 29.60% AND 28.12% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. PLEASE REFER TO SECTION TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE NO. 200 OF THIS PROSPECTUS.

THE FACE VALUE OF THE EQUITY SHARES IS RS. 10/- AND THE ISSUE PRICE OF RS. 200.00 IS 20.00 TIMES OF THE FACE VALUE

THIS OFFER IS BEING MADE IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED. IN TERMS OF RULE 19(2)(b) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED, THIS IS AN OFFER FOR AT LEAST 25% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THIS OFFER IS A FIXED PRICE OFFER AND ALLOCATION IN THE NET OFFER TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253 OF THE SEBI (ICDR) REGULATIONS, AS AMENDED. FOR FURTHER DETAILS, SEE "ISSUE PROCEDURE" ON PAGE NO. 208 OF THE PROSPECTUS.

FIXED PRICE ISSUE AT Rs. 200.00/- PER EQUITY SHARE MINIMUM APPLICATION SIZE OF 600 EQUITY SHARES AND IN MULTIPLES OF 600 EQUITY SHARES THEREAFTER

RISK TO INVESTORS:

- Our Equity Shares have never been publicly traded, and may experience price and volume fluctuations following the completion of the Issue. Further, our Equity Shares may not result in an active or liquid market and the price of our Equity Shares may be volatile and you may be unable to resell your Equity Shares at or above the Issue Price or at all.
- The average cost of acquisition of Equity Shares by our Promoters is as follows:

Types of transactions	Weighted average cost of acquisition (Rs. per Equity Shares)	Issue Price (₹200/- per Equity Share)
Weighted average cost of acquisition of primary / new issue of shares.	10.00	20.00
Weighted average cost of acquisition for secondary sale / acquisition of shares.	Nil	N.A.

*As certified by the statutory auditors of the Company, M/s. Kumbhat & Co. LLP via its certificate (UDIN: 24131708BKBI920) dated November 04, 2024.

There were no secondary sale/acquisition of shares (exceeding 5% of pre issue capital) in last 18 months from the date of the Prospectus.

For details, please refer to the chapter titled "Basis for Issue Price" beginning on page 69 of the Prospectus.

Investors are required to refer section Investors are required to refer section titled "Risk Factors" on page 20 of the Prospectus.

The Lead Manager associated with the Offer has handled 13 SME public issues during the current financial year and three financial years preceding the current Financial Year, out of which 6 SME public issues closed below the issue price on the listing date.

ISSUE

**OPENS ON: NOVEMBER 21, 2024; THURSDAY
CLOSES ON: NOVEMBER 26, 2024; TUESDAY**

ASBA	Simple, Safe, Smart way of Application- Make use of it!!!	*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details check section on ASBA below.	Mandatory in Public Issues from January 01, 2016 No cheque will be accepted.
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UPI	UPI now available in ASBA for individual UPI Applicants, whose application size are up to 5.00 lakh, applying through Registered Brokers, DPs & RTAs. Applicant to ensure PAN is updated in Bank Account being blocked by ASBA Bank. List of Bank supporting UPI is also available in SEBI at www.sebi.gov.in.
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**UPI-Now available in ASBA for all individual investors applying in public issues where the application amount is up to Rs.5,00,000, applying through Registered Brokers, Syndicate, DPs & RTAs, Retail Individual Investors and Non-Institutional Investors also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors must ensure that their PAN is linked with Aadhaar and is in compliance with CDBT notification dated February 13, 2020 and press release dated June 25, 2021, read with press release dated September 17, 2021.

ASBA has to be availed by all the investors except anchor investors. UPI may be availed by (i) Retail Individual Investors applying in the Retail Portion, and (ii) Individual Non-Institutional Investors applying with an application size of up to Rs.500,000 in the Non-Institutional Portion. For details on the ASBA and UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 208 of the Prospectus. The process is also available on the website of Association of Investment Bankers of India ("AIBI"), the website of National Stock Exchange of India Limited and in the General Information Document. ASBA Application forms can be downloaded from the website of the Stock Exchange and can be obtained from the list of banks that is available on the website of Securities and Exchange Board of India ("SEBI") at www.sebi.gov.in. **List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. For the list of UPI Apps and Banks live on IPO, please refer to www.sebi.gov.in. Investors applying using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI (https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmlid=34) respectively, as updated from time to time. HDFC Bank Limited has been appointed as Sponsor Bank for the Issue. For Issue related grievance investors may contact: Inventory Merchant Banker Services Private Limited, Mr. Arvind Gala, Tel: +91 -22 - 4075 1500, E-mail: sme.ip@inventorymerchantbanker.com. For UPI related queries, investors can contact NPCI at the toll-free number: 18001201740 and Mail Id: ipc.upi@npci.org.in; HDFC Bank Limited at Tel: +91 22 30752929/2928/2914 and Email: enc.bacha@hdfcbank.com; and the Registrar to the Issue at Tel: +91 22 40 67 16 2222 and Email: lamosaic.ip@kfintech.com. All investors shall participate in this Issue only through the ASBA process. For details in this regard, specific attention is invited to "Issue Procedure" on page 208 of the Prospectus.

Applicants should ensure that DP ID, PAN, UPI ID (if applicable, in case of investor applying through UPI mechanism) and the Client ID are correctly filled in the Application Form. The DP ID, PAN and Client ID provided in the Application Form should match with the DP ID and Client ID available in the Depository database, otherwise, the Application Form is liable to be rejected. Applicant should ensure that the beneficiary account provided in the Application Form is active. Applicants should note that on the basis of the PAN, DP ID and Client ID as provided in the Application Form, the Applicant may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for any correspondences related to the Issue. Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants sole risk.

PROPOSED LISTING: The Equity Shares offered through this Prospectus are proposed to be listed on the Emerge Platform of NSE. In terms of Chapter IX of the SEBI (ICDR) Regulations, as amended from time to time. Our Company has received an In-Principle Approval letter dated October 28, 2024 from NSE Limited for using its name in this Offer Document for listing our shares on Emerge Platform of NSE. For the purpose of this Issue, the Designated Stock Exchange will be the Emerge Platform of NSE.

DISCLAIMER CLAUSE OF SEBI: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Draft Prospectus was not filed with and the SEBI shall not issue any observation on Offer Document. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the article "Disclaimer Clause of SEBI" on page 187 of the Prospectus.

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by NSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the "Disclaimer Clause of the NSE" on page 190 of the Prospectus.

GENERAL RISKS: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and the Issue including the risks involved. The Equity Shares in the Issue have neither been recommended nor approved by SEBI nor does SEBI guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page 20 of the Prospectus.

BASIS OF ISSUE PRICE: The Issue Price is determined by the Company in consultation with the Lead Manager. The financial data presented in chapter "Basis for Issue Price" on page 69 of the Prospectus is based on Company's Restated Financial Statements. Investors should also refer to the chapter titled "Risk Factors" and "Restated Financial Statements" on page 20 and 134 respectively of the Prospectus. The Audit Committees at a meeting recommended the Price noting that the Price is justified based on quantitative factors and key financial and operational performance indicators ("KPIs") disclosed in "Basis for Issue Price" section vis-à-vis the WACA of primary issuances/secondary transactions disclosed in the "Basis for Issue Price" chapter beginning on page 69 respectively of the Prospectus.

ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013: Main Objects as per MoA of our Company: For information on the main objects of our Company, see "History and Certain Corporate Matters" on page 108 of the Prospectus and Clause III(A) of the Memorandum of Association of our Company. The MoA is a material document for inspection in relation to the Issue.

ATTENTION INVESTORS:

In chapter titled "Issue Structure" of the Prospectus on page no. 205, Minimum Application Size for QIB and Nil should be read as "Such number of Equity Shares in multiples of 1200 equity shares at an Issue Price of Rs. 200/- each such that the Application Value exceeds Rs. 2,00,000" instead of "Such number of Equity Shares in multiples of 600 equity shares at an Issue Price of Rs. 200/- each such that the Application Value exceeds Rs. 2,00,000".

PRECAUTIONARY NOTICE TO INVESTORS:

Investors are advised to read the Prospectus including the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risk factors on page no. 20, involved. Specific attention of the investors is invited to THAT ANY News/Advertisements/SMS/ Messages/ Articles and Videos, if any, being circulated in the digital media and/or print media, speculating about the investment opportunity in our Company's issue and about equity shares of our Company being available at premium and/or discount to the Issue price ("Message") during the issue period IS AND/OR WILL NOT AND/OR has not been issued by our Company or any of our Directors, Key Managerial Personnel, Promoters, Promoter Group or Companies. ANY SUCH MESSAGE IN circulation is misleading & fraudulent advertisement and issued by a third party to sabotage the IPO, our Company or any of our Directors, Key Managerial Personnel, Promoters, Promoter Group or Companies and the intermediaries are not involved in any manner whatsoever.

Liability of Members: The Liability of members of Company is Limited.

Amount of Share Capital of our Company and Capital Structure: The Authorised, Issued, subscribed and paid-up Equity Share capital of the Company as on the date of the Prospectus is as follows: Authorised Share Capital of Rs. 1,100.00 Lakhs divided into 1,10,00,000 Equity Shares of Rs.10/- each. Issued, Subscribed and paid-up Equity Share Capital of Rs. 727.80 Lakhs divided into 72,78,008 Equity Shares of Rs. 10/- each. For details of the share capital and capital structure of the Company see "Capital Structure" on page 50 of the Prospectus.

Name of the Signatories to the MOA of the Company and the number of Equity Shares held by them:

Name of Promoters	Original signatories		Current promoters		
	Face Value (Rs.)	No. of Shares	Face Value (Rs.)	No. of Shares	
Vinod Juthalal Visaria	10	52,40,166	Vinod Juthalal Visaria	10	52,40,166
Jay Manilal Chheda	10	16,73,942	Jay Manilal Chheda	10	16,73,942
Jitesh Khushalchand Mamaniya	10	72,780	Jitesh Khushalchand Mamaniya	10	72,780
Manilal Vaghaj Chheda*	10	72,780			
Laxmi Vinod Visaria	10	72,780			
Jyoti Jitesh Mamaniya	10	72,780			
Mamta Vinod Visaria	10	72,780			

*Mr. Manilal Vaghaj Chheda was one of the initial subscribers to the MOA. However, 72,780 equity shares were transmitted to Mrs. Leeta Manilal Chheda, the legal successor, upon the death of Mr. Manilal Vaghaj Chheda by approving via board resolution dated July 13, 2023.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
INVENTURE MERCHANT BANKER SERVICES PVT. LTD. Enhancing Fortunes. Enriching Lives. INVENTURE MERCHANT BANKER SERVICES PRIVATE LIMITED Registered Office: 2nd floor, Viraj Towers, Near Andheri Flyover (North End), Western Express Highway, Andheri (East), Mumbai - 400069, Maharashtra India Tel No.: +91 22 4075 1500 Email: sme.ip@inventurmerchantbanker.com Investor Grievance Email: redressal@inventurmerchantbanker.com Website: www.inventuremerchantbanker.com Sebi Registration No: INM000012003 Contact Person: Mr. Arvind Gala	KFIN TECHNOLOGIES LIMITED Registered Office: Selenium Building, Tower-B, Plot No 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddy, Telangana India - 500 032 Tel. No.: +91 40 6716 2222 Email: lamosaic.ip@kfintech.com Investor Grievance Email: einward.ris@kfintech.com Website: www.kfintech.com Contact Person: M. Murali Krishna SEBI Registration No.: INR00000221	Mrs. Swati Navneet Jain, Company Secretary and Compliance Officer. Registered Office: Shop No 32 3B Prop 295 Pisol Road Kondhwa Pune Maharashtra 411048 India Corporate Office: 119, Atlanta Estate, A Wing, 01st Floor, Off. G. M. Link Road, Goregaon East, Mumbai - 400063, Maharashtra, India Tel: +91 8768767777 Email id: cs@lamosaic.in Investors can contact the Compliance Officer or the Registrar to the Issue in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, credit of allotted shares in the respective beneficiary account, etc.

AVAILABILITY OF PROSPECTUS: Investors should note that Investment in Equity Shares involves a degree of risk and investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the Issue. Full copy of the Prospectus shall be available at the website of Stock Exchange at www.nseindia.com, the website of Lead Manager at sme.ip@inventurmerchantbanker.com and the website of the Issuer Company at www.lamosaic.in and the website of SEBI at www.sebi.gov.in

AVAILABILITY OF APPLICATION FORMS: Application Form can be obtained from the Registered Office of Company, Lamosaic India Limited, Tel. No +91 8768767777, Corporate Office: 119, Atlanta Estate, A Wing, 01st Floor, Off. G. M. Link Road, Goregaon East, Mumbai - 400063, Maharashtra, India; Office of Lead Manager Inventory Merchant Banker Services Private Limited: Email: sme.ip@inventurmerchantbanker.com, Tel No. : +91-22-4075 1500; Self Certified Syndicate Banks; Registered Brokers; Designated RTA Locations and Designated CDP Locations for participating in the Issue. Application Forms may also be available on the websites of the Stock Exchange and SEBI.

BANKER TO ISSUE & SPONSOR BANK: HDFC Bank Limited

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus dated November 09, 2024

For LAMOSAIC INDIA LIMITED
On behalf of the Board of Directors
S/-
Vinod Juthalal Visaria
Managing Director
DIN:07603546

Date: November 13, 2024
Place: Pune, Maharashtra

Lamosaic India Limited is proposing, subject to market conditions and other considerations, public issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Pune. The Prospectus is available on the website of the Lead Manager at www.inventuremerchantbanker.com the website of the National Stock Exchange of India Limited i.e. www.nseindia.com and website of the Issuer Company at www.lamosaic.in.

Investor should read the Prospectus carefully, including the Risk Factors on page 20 of the Prospectus before making any investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S of the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be issued and sold (i) in the United States only to "qualified institutional buyers", as defined in Rule 144A of the Securities Act, and (ii) outside the United States in offshore transactions in reliance on Regulation S under the Securities Act and in compliance with the applicable laws of the jurisdiction where those offers and sales occur. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be issued or sold, and Application may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

Sunjeet Comm.

Arcil Premier ARC		अॅसेट रिकन्स्ट्रक्शन कंपनी (इंडिया) लि. (अर्सिल) मे. प्रीतम इंडस्ट्रीज यांचे शी संबंधित आर्थिक मालमत्तेच्या संदर्भात स्थान केल्या अर्सिल-2024सी-007-दुरुचे विश्वास म्हणून त्याच्या क्षमतेनुसार कार्यत नोंदणीकृत कार्यालय: द रुबी, 10 वा मजला, 29, सेनापती बापट मार्ग, दादर (पश्चिम) मुंबई- 400 028, शाखा कार्यालय: कार्यालय क्रमांक 704, 7वा मजला, नेपथ्यन अपार्टमेंट, नेताजी सुभाष मार्ग, समोर. मुलुंड पोस्ट ऑफिस, मुलुंड पश्चिम, मुंबई 400080. वेबसाइट: https://auction.arcil.co.in, CIN: U65999MH2002PLC134884	
ऑनलाईन ई-लिलावाच्या माध्यमातून विक्रीसाठी जाहीर सूचना सिक्विरिटी इंटरस्ट (एनफोसमेंट) रुल्स, 2002 मधील नियम 6, 8 व 9 सह वाचण्यात येणाऱ्या सिक्विरिटीयोजना अॅक्ट रिकन्स्ट्रक्शन ऑफ फायनान्सीयल अॅसेट्स अॅंड एफकोसमेंट ऑफ सिक्विरिटी इंटरस्ट अॅक्ट, 2002 (सरफेसी कायदा) अंतर्गत बहाल करण्यात आलेल्या अधिकारांचा वापर करित.			
याद्वारे कर्जदार / जामीनदार / गहाणकार आणि आम जनतेस सूचित करण्यात येते की अर्सिल-2024सी-007-दुरुचे विश्वास म्हणून काम पाहणाऱ्या अॅसेट रिकन्स्ट्रक्शन कंपनी (इंडिया) लिमिटेड ("अर्सिल") कडे तारा / भायूर असलेल्या खालील वानांच्या अचल मालमत्तेचा (दि. 21.03.2024 रोजी नोंदणीकृत असाइनमेंट करणारे साख्त बँकेने अर्सिल ला आर्थिक मालमत्तेची निवृत्ती केल्यानुसार, सिक्विरिटी इंटरस्ट (एनफोसमेंट) रुल्स, 2002 मधील नियम 6, 8 व 9 सह वाचण्यात येणाऱ्या सिक्विरिटीयोजना अॅक्ट रिकन्स्ट्रक्शन ऑफ फायनान्सीयल अॅसेट्स अॅंड एफकोसमेंट ऑफ सिक्विरिटी इंटरस्ट अॅक्ट, 2002 मधील तरतुदीच्या अनुषंगाने खाली दिल्यानुसार थकवाकी रकमेच्या पुढील व्याज, शुल्क व खर्च इ. सह वसुलीसाठी ऑनलाईन ई-लिलावाच्या माध्यमातून "जशी आहे जेणे आहे" आणि "जशी आहे जे काही आहे" आणि "तेथे जे काही आहे" आणि "उपय नाही" तत्वावर विक्री करण्यात येईल.			
कर्जदारचे नाव	मे. प्रीत		